

January 31, 2013

Company Name: JFE Holdings, Inc. (5411 in Tokyo, Osaka and Nagoya stock exchanges in Japan)
Representative: Hajime Bada, President and CEO
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To whom it may concern:

Notice Regarding Forecast of Non-Consolidated Financial Results

JFE Holdings, Inc. announces herewith its forecast of non-consolidated financial results for fiscal 2012 (ending March 31, 2013) based on recent developments.

■Financial results forecast (non-consolidated)

Non-consolidated forecast of results in fiscal 2012 (April 1, 2012 to March 31, 2013) are as follow:

	Operating revenue (million yen)	Ordinary income (million yen)	Net income (million yen)	Net income per share (yen)
Results in FY 2011 (A)	19,125	625	338	0.63
Forecast (B)	25,500	4,800	6,900	12.34
Amount of change (B-A)	6,375	4,175	6,562	
Percent change	33.3	668.0	1,941.4	

■Background of Results Forecast Announcement

JFE Holdings is announcing its forecast of non-consolidated financial results based on its non-consolidated business plan for fiscal 2012 because revenues from business units are expected to increase from the previous fiscal year. This forecast has no effect on the company's consolidated results forecast.